Whai Kāinga Whai Oranga Expression of Interest Form

Expression of Interest Form

By submitting this form you are providing initial information about your plan to accelerate Māori-led housing solutions and your eligibility to access Whai Kāinga Whai Oranga investment.

Please complete as much of this form as is relevant to you and your project. Completion of section one is required, though we understand that many aspects of your project may still be undefined and, if this is the case, completing section 2 may not be relevant for you. If there is other information relevant to your Expression of Interest Form (EOI) please include this as part of your submission. There will also be further opportunities to submit information if your project is eligible and progresses through the process outlined above.

Submitting an EOI is the first of a four stage process:

**Stage 1: Triage**

Your Expression of Interest will be assessed.

Expected turnaround:

4-6 weeks

**Stage 2: Proposal development**

We will partner with you to develop your proposal.

This will involve providing more detailed information about your project and submitting an application form for one of our investment funds.

Expected turnaround:

6 months - 3 years
(turnaround time is linked to the maturity of the plan/project at the time applicants submit an EOI form)

**Stage 3: Decision-making**

Your application form for Whai Kāinga Whai Oranga investment will be assessed.

Assessments will be made by the Whai Kāinga Whai Oranga Governance Group or Ministers.

Expected turnaround 4 - 8 weeks

**Stage 4: Delivery**

When proposals are assessed and approved, they will move to contracting and monitoring/reporting.

Progression is dependent on performance against the investment criteria and the balance of the funding package as a whole, to ensure alignment with the objectives for Whai Kāinga Whai Oranga. Investment is limited and progression at each stage is not guaranteed.

You can get in touch or submit an expression of interest at any time. Projects that can be delivered in the immediate term that align with the investment criteria will be prioritised. Please send any queries or completed EOI forms to WKWO@hud.govt.nz.

*Note this form is not an application form for Whai Kāinga Whai Oranga investment. Applications for investment will occur during stage two.*

**Section 1: Lead applicant information, confirmation of eligibility and general information about your project *(required)***

Information requested in this section will be used to confirm your eligibility to access funding and to understand more about your project.

* 1. **Lead Applicant**

|  |  |
| --- | --- |
| **Information requested** |  **Details** |
| Contact Person: |  |
| Rōpu (organisation name): |  |
| Phone number: |  |
| Mobile number: |   |
| Email address: |   |
| Date of this application: |  |

* 1. **Eligibility**

To be eligible for Whāi Kāinga Whai Oranga funding you must answer ‘yes’ to Criteria 1 and 2. If there is an infrastructure component to your project you must answer ‘yes’ to Criteria 3

|  |  |  |
| --- | --- | --- |
|  | **Criteria** | **Y/N** |
| 1 | The lead applicant is an iwi, hapu or Māori entity[[1]](#footnote-2) |  |
| 2 | The project or part of the project for which the Applicant is seeking investment is for non-commercial purposes i.e. Government investment is not subsidising for profit commercial activity |  |
| 3 | Infrastructure investmentis for:* New or upgraded enabling infrastructure in the form of transport (including local roading, state highways, public transport infrastructure, footpaths and cycleways), three waters (water supply, wastewater and stormwater) and flood-management infrastructure; and/or
* New or upgraded onsite infrastructure (i.e. non-enabling infrastructure), including site remediation, onsite civils and foundations, onsite three waters including septic tanks and transmission and telecommunications infrastructure where the costs won’t be met by utility companies for example rural sites where utility companies provide infrastructure only within 100m of trunk infrastructure.
 |  |

* 1. **General information about your project**

|  |  |
| --- | --- |
| **Information requested** | **Details** |
| **Description of project, including:*** High-level indication of the current project status, e.g. information gathering, feasibility, pre-construction, construction etc.
* Any other information / detail if available, including the number of houses, any social services, capability building, employment opportunities, any professional servies engaged, etc.
 |  |
| **Type of development:*** e.g. Papakāinga, Affordable rental homes, Whānau-owned homes, Public Housing, Transitional Housing, iwi social housing, Repairs, Relocation, etc.
 |  |
| **What outcomes are you aiming to achieve for whānau?** |    |
| **Brief description of the support you require:** | ☐ organisational capability and capacity☐ technical capability and capacity☐ infrastructure☐ housing supply☐ housing repairs☐ other (please specify): \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| **Expected delivery programme:*** E.g. Timeframe, stages of development, key milestone dates.
 |   |
| **What support have you already received?*** e.g. Any other government funding
 |    |

**Section 2: Development information**

If you are seeking investment for a development, the information in this section will be used to understand how ready your project is for investment. We understand that many aspects of your project may still be undefined and, if this is the case, we encourage you to complete as much of this form as is relevant for you.

**2.1 Development summary**

|  |  |
| --- | --- |
| **Information requested** | **Details** |
| Name of Development:  |   |
| Street Address:  |   |
| Local District / Regional Council: |  |
| Legal Description of Land (Lot DP): |   |
| Landowner Entity: |   |
| Zoning of land: |  |
| Developer Entity:  |   |
| Māori land or general title: |   |
| Authority to build: |  |
| Total development cost (incl GST, if any): |  |
| Applicant contributions (including any land contributions): |  |
| Funding requested from HUD (incl GST, if any): |  |

If possible, please attach a budget breakdown and any quotes you have received so far. There will be opportunity to provide this later, but anything you can attach now will speed up this process.

**2.2 Development status and supporting attachments (where available/relevant)**

The supporting information or documents needed will vary between types of developments, so you may not be required to have all of the documents below. Please include other relevant attachments if available.

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Description** | **Not yet started** | **In progress** | **Confirmed** | **N/A** |
| Land/site available with consent to use ie Trust letter or License to Occupy | ☐ | ☐ | ☐ | ☐ |
| Masterplan | ☐ | ☐ | ☐ | ☐ |
| Development Feasibility | ☐ | ☐ | ☐ | ☐ |
| Development Programme  | ☐ | ☐ | ☐ | ☐ |
| Status of Resource Consent application | ☐ | ☐ | ☐ | ☐ |
| Status of Building Consent application | ☐ | ☐ | ☐ | ☐ |
| Registration of applicant if relevant, e.g. Community Housing Provider or Transitional Housing Provider status | ☐ | ☐ | ☐ | ☐ |
| Other relevant attachments – please specify: | ☐ | ☐ | ☐ | ☐ |

|  |
| --- |
| **DECLARATION**I/we declare that in submitting the EOI and this declaration:* 1. the information provided is true, accurate and complete and not misleading in any material respect
	2. I/we have secured all appropriate authorisations to submit this information.
	3. I/we are aware information provided will be shared with other Government officials and to any person who is directly involved in the EOI process on its behalf (including officials from Ministry of Housing and Urban Development, Te Puni Kōkiri, Kāinga Ora, Ministry for Business, Innovation and Employment, Ministry for Social Development, Department of Internal Affairs, Waka Kotahi, Ministry of Transport, Department of Internal Affairs, Crown Infrastructure Partners, the Infrastructure Commission and Cabinet and Ministers of the Crown and/or Cabinet for purposes relating to the EOI.
	4. I/we are aware that information provided may be disclosed where required by parliamentary and constitutional convention and any other obligations imposed by law such as the *Official Information Act 1982* .

**By signing this declaration the signatory below represents, warrants and agrees that they are authorised to make this declaration on the Applicant’s behalf**. |
|  **Signature: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_** **Full name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_** **Title/position: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_** **Name of organisation: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_** **Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_** |

1. Māori entities are registered businesses with a minimum of 50 percent Māori ownership or are a Māori Authority (as classified by the Inland Revenue Department). Māori entities can choose to partner with other groups including territorial authorities on projects. [↑](#footnote-ref-2)